

**FOR IMMEDIATE RELEASE**

**IMCI+ Group International and Rubicon Finance Network Announce Strategic Joint Venture to Drive Global Finance and Investment Solutions**

Zurich/Madrid – November 1, 2024 – IMCI+ Group International GmbH, a Swiss leader in corporate and project finance, and Rubicon Finance Network Ltda (Rubicon Internacional), a renowned Spanish provider of bank instruments and insurance products, are excited to announce a strategic Joint Venture, effective November 1<sup>st</sup>, 2024. This powerful alliance aims to unlock new levels of expertise and synergy, providing a comprehensive range of financial solutions to a global clientele.

The Joint Venture was unveiled at the IMCI+ Alliance Conference to an audience of over 90 IMCI+ partners, where the scope and strategy behind this collaboration were presented. The Joint Venture combines the specialized capabilities of each organization, maximizing the potential for high-impact project financing, corporate finance, and risk mitigation solutions.

Rubicon Internacional brings an impressive track record, with over 4,000 successfully completed transactions. Operating as a regulated fintech entity, Rubicon provides independent investment expertise and collaborates with a network of 20+ banks and insurance companies. Their offerings encompass a wide array of financial instruments, including Letters of Credit (LC), Standby Letters of Credit (SBLC), Bank Guarantees (BG), Performance Guarantees, Advance Payment Guarantees, Bank Comfort Letters, Proof of Funds (POF), and Blocked Funds.

IMCI+ Group International, with its divisions—IMCI+ Alliance, IMCI+ Advisory, and IMCI+ Capital—has been a prominent player in the market since 2004, particularly through its IMCI+ Alliance since 2010. With over 150 alliance members and an active presence in more than 60 countries, IMCI+ Group engages in 15-20 transactions annually and currently manages a robust pipeline of approximately 90 projects, valued at over \$80 billion USD. The Group's portfolio includes both corporate and Public-Private Partnership (PPP) transactions, including governmental projects. As a multi-award-winning member of the Swiss Private Equity & Corporate Finance Association (SECA), IMCI+ Group International has a proven reputation for excellence.

This Joint Venture merges the strengths and resources of both organizations, aiming to deliver enhanced value to clients and IMCI+ Alliance members alike. By combining Rubicon's extensive financial instrument offerings with IMCI+ Group's global finance and advisory expertise, the partnership is poised to foster robust financial solutions, expand international reach, and strengthen cross-border investment opportunities.

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**About IMCI+ Group International GmbH**

Founded in 2004, IMCI+ Group International GmbH provides corporate and project finance solutions worldwide, with a strong focus on strategic advisory and investment partnerships through its divisions. IMCI+ Alliance, launched in 2010, operates as a global network with a multi-disciplinary approach to finance, facilitating high-value transactions and adding value across industries and sectors.

**About Rubicon Finance Network Ltda**

Rubicon Internacional is a regulated fintech firm in Spain, specializing in the issuance of financial and insurance instruments. With a network of over 20 banking and insurance partners, Rubicon has developed a strong reputation for providing innovative financial solutions and maintaining a high standard of service in investment, mergers, acquisitions, and international project financing.