

IMCI + CAPITAL™

return and efficiency combined

Swiss Private Equity & Corporate Finance Association
Schweizerische Vereinigung für Unternehmensfinanzierung
Association Suisse des Investisseurs en Capital et de Financement

SECA



IMCI+ Group International – Public Webinar Invitation
Structured Mezzanine Fundraising & Investment Program
30 September 2025 | 09:00–10:00 CEST (Zurich)
01 October 2025 | 16:00–17:00 CEST (Zurich)

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Are you seeking an innovative way to finance your company's growth – without giving up full control or diluting shareholder value?

Are you advising clients with strong operational potential who need rapid access to mid-cap funding?

IMCI+ Group International GmbH, cordially invites selected clients and professional advisors to join our public webinar on the **IMCI+ Mezzanine Fundraising & Investment Program** – a unique hybrid financing structure that combines leveraged debt facilities with a temporary equity participation.

Since its launch, the program has already enabled multiple operational companies to unlock investment capital starting from **EUR 10 million**, with closing cycles of **60–90 days**, and cost of capital significantly below traditional debt.

During the webinar, you will discover:

- The structure and operational mechanics of the hybrid model
- Investor coverage and capital deployment via the IMCI+/Rubicon consortium
- Key eligibility criteria and documentation requirements
- Investment risk mitigation and compliance framework
- Typical timelines, project examples and success factors
- How to start the application process

This webinar is designed for **corporate clients, project sponsors, authorized consultants and professional advisors** looking for fast, reliable and scalable financing for approved projects.

Seats are strictly limited. To secure your participation, please send an email to info@imci-group.com indicating your **preferred date (30.09.2025 or 01.10.2025)**. Successful registrants will receive the Zoom link and participation details. **Registration deadline: 22.09.2025.**

If you are invited by one of our IMCI+ Alliance members, please also indicate the name of our expert advisor who referred you.

We look forward to welcoming you online.

IMCI+ Group International – “Investing in Growth, Together”